

Allergy & Asthma Specialists, Ltd.

Welcome to our practice!

We are looking forward to meeting you and assisting with your medical care. In an effort to ensure an optimal appointment experience, please arrive 30 minutes prior to your appointment time.

Please bring the following items to your appointment:

- picture ID
- insurance cards
- list of all current medications
- notes from referring physician
- pertinent medical records
- referral/authorization (if required)

Your appointment will need to be rescheduled in the event that the above documentation is not presented at the time of check-in.

In the event that **allergy testing** is performed, please refer to the guidelines below:

Please wear two piece clothing with an undershirt if possible.

Do not apply any moisturizers to your skin on the day of your appointment.

Abstain from antihistamines 5 days prior to your appointment. These include but are not limited to:

- Benadryl (diphenhydramine)
- Zyrtec (cetirizine)
- Xyzal (levocetirizine)
- Claritin (loratadine)
- Clarinex (desloratadine)
- Allegra (fexofenadine)
- Zantac (ranitidine)
- Atarax (hydroxyzine)
- Doxepin/Elavil
- Pepcid (famotidine)
- Chlorpheniramine/Chlor-Trimeton
- Pataday/Pazeo
- Patanol
- Patanase
- Astepro (astelin)
- Allergy eye drops
- Or cold and sinus medications containing "PM"

You may continue ALL other medications including any asthma inhaler(s). If you have questions regarding stopping any medication, please call our office and speak with a member of our nursing staff.

In consideration of our asthmatic patient population, we request that you refrain from using scented lotions, perfumes, and colognes while visiting our office.

If you are unable to keep your appointment, please notify our office 24 hours in advance. Patients will be charged a \$75.00 "no show" fee if appointments are not canceled 24 hours prior to their scheduled time. Payment is due at the time of service.

Thank you for taking the time to prepare for your visit to our office. We look forward to seeing you!

-Allergy and Asthma Staff

PATIENT INFORMATION

Name:	Preferred language: <u>English</u> Other _____
Address:	Date of Birth:
City:	Social Security #
State: Zip:	Sex: Male ___ Female ___
Home Phone#:	Referring Physician:
Work Phone#:	Family Dr:
Cell Phone#:	Emergency Contact:
Email address:	Emergency Phone#:
Marital Status: Single Married Widowed Divorced	Emergency Relationship:
Possibility of Pregnancy: Yes No	Employer:
Race: ___ Black/ African American ___ White ___ Asian	Employer address:
___ Pacific Islander ___ Native American ___ Other	Spouse's Name:
Ethnicity: ___ Hispanic/Latino ___ Non-Hispanic/Latino	Spouse's Employer:

RESPONSIBLE PARTY INFORMATION

Name:	Date of Birth:
Address:	Social Security#:
City:	Employer:
State: Zip:	Employer Address:
Home Phone#:	Employer City:
Work Phone#:	Employer State: Zip:
Cell Phone#:	Relationship to Patient

INSURANCE INFORMATION

Primary Insurance:	Secondary Insurance:
Member#:	Member#:
Group Number:	Group Number:
Group Name:	Group Name:
Effective Date:	Effective Date:
Subscriber Name:	Subscriber Name:
Subscriber Date of Birth:	Subscriber Date of Birth:

Treatment and Financial Responsibility Statement

- A. I hereby apply for treatment by the above physicians and/or their assistants. Such treatment is to include X-Rays, injections, preparation of allergy serum, skin testing and such other office procedures as they deem necessary.
 - B. I, (patient, guarantor) accept responsibility to pay for all services rendered on my behalf.
- In the event of default on any payments due ALLERY & ASTHMA SPECIALISTS, LTD, I agree to pay all collection agency fees of 33.3% and/or 33.3% of attorney fees.
- C. I understand that my insurance policy is a contract between me and my insurance company and that I am financially responsible to ALLERGY & ASTHMA SPECIALISTS, LTD.

Signature of Patient/Guarantor: _____ Date: _____ Witness: _____

Notice of Deemed Consent HIV Blood Testing

A law was enacted in Virginia in 1989 which authorizes health care providers to test their patients for HIV antibodies when the health care provider is exposed to the body fluids of the patient in a manner which may transmit human immunodeficiency virus (HIV). Pursuant to this law, in the event of exposure, you will be deemed to have consented to such testing and to have consented to the release of the test results to the health care provider who may have been exposed. However, you would be informed before any of your blood would be tested for HIV antibodies pursuant to this provision. The testing would be explained and you would be given the opportunity to ask any questions you might have. I have read and understand the above "Notice of Deemed Consent to HIV Blood Testing

Date: _____ Patient/Legal Representative: _____

Witness: _____

New Patient Questionnaire

Patient's Name: _____

Date of Birth: _____

Reason for visit: _____

Patient's Primary Care Physician: _____

PCP's Phone Number: _____

PCP's Address: _____

Other Physician's Involved in Patient's Care: _____

Preferred Pharmacy & Street Address: _____

Preferred Lab: Sentara Labcorp CHKD Quest Bon Secour Other: _____

Medications: Please provide a list of all current medications (prescription and over the counter medications)

Medication	Strength	Frequency

Known Drug Allergies:

No known drug allergies

Drug	Reaction	Drug	Reaction

Past Medical History:

No past medical history

<input type="checkbox"/> Asthma	<input type="checkbox"/> Stroke	<input type="checkbox"/> Cancer	Other/Explain: _____ _____ _____ _____ _____
<input type="checkbox"/> Eczema	<input type="checkbox"/> Thyroid disease	<input type="checkbox"/> Anxiety	
<input type="checkbox"/> COPD	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Depression	
<input type="checkbox"/> Allergic rhinitis	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Infections, recurring	
<input type="checkbox"/> Hives	<input type="checkbox"/> Reflux (GERD)	<input type="checkbox"/> Latex allergy	
<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Irritable bowel	<input type="checkbox"/> Bee/stinging insect allergy	
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Celiac disease	<input type="checkbox"/> Food allergy	
<input type="checkbox"/> Heart disease		Foods: _____	

Last Flu Vaccine: _____

Last Pneumonia Vaccine: _____

Surgical History:

No surgical history

New Patient Questionnaire

Social History: Please check all that apply

Work History	<input type="checkbox"/> Full time <input type="checkbox"/> Part time <input type="checkbox"/> Retired <input type="checkbox"/> Not currently working <input type="checkbox"/> Works from home
Student	<input type="checkbox"/> Full time <input type="checkbox"/> Part time <input type="checkbox"/> N/A Name of school/daycare: _____
Work/School Exposure	<input type="checkbox"/> Dust <input type="checkbox"/> Air contaminants <input type="checkbox"/> Chemicals <input type="checkbox"/> Second hand smoke <input type="checkbox"/> Symptoms get better at home, worse at work/school
Sports/Hobbies	_____
Smoking History	<input type="checkbox"/> Never smoked <input type="checkbox"/> Previous smoker: Start Age: _____ Stop Age: _____ Pack(s) per day: _____ <input type="checkbox"/> Current smoker: Start Age: _____ Pack(s) per day: _____
Alcohol Use	<input type="checkbox"/> Never <input type="checkbox"/> Rarely <input type="checkbox"/> Socially <input type="checkbox"/> Daily

Family History:

Patient Adopted

	Total Number of:	Please indicate number of siblings/children impacted by the following:
Father		<input type="checkbox"/> Deceased <input type="checkbox"/> Environmental Allergies <input type="checkbox"/> Asthma <input type="checkbox"/> Eczema <input type="checkbox"/> Drug Allergy <input type="checkbox"/> Food Allergy <input type="checkbox"/> Insect Allergy <input type="checkbox"/> Latex Allergy <input type="checkbox"/> Hives <input type="checkbox"/> Angioedema <input type="checkbox"/> Cancer
Mother		<input type="checkbox"/> Deceased <input type="checkbox"/> Environmental Allergies <input type="checkbox"/> Asthma <input type="checkbox"/> Eczema <input type="checkbox"/> Drug Allergy <input type="checkbox"/> Food Allergy <input type="checkbox"/> Insect Allergy <input type="checkbox"/> Latex Allergy <input type="checkbox"/> Hives <input type="checkbox"/> Angioedema <input type="checkbox"/> Cancer
Brother(s)	_____	__ Deceased __ Environmental Allergies __ Asthma __ Eczema __ Drug Allergy Food Allergy Insect Allergy Latex Allergy Hives Angioedema Cancer
Sister(s)	_____	__ Deceased __ Environmental Allergies __ Asthma __ Eczema __ Drug Allergy Food Allergy Insect Allergy Latex Allergy Hives Angioedema Cancer
Child(ren)	_____	__ Deceased __ Environmental Allergies __ Asthma __ Eczema __ Drug Allergy Food Allergy Insect Allergy Latex Allergy Hives Angioedema Cancer
Additional immediate family history:		

Environmental History: Please check all that apply

Home	<input type="checkbox"/> House <input type="checkbox"/> Condo <input type="checkbox"/> Townhome <input type="checkbox"/> Apartment <input type="checkbox"/> Mobile home <input type="checkbox"/> Dorm <input type="checkbox"/> Farm
	Year residence was built: _____ Year patient moved into home: _____
Foundation	<input type="checkbox"/> Slab <input type="checkbox"/> Crawl space* <input type="checkbox"/> Basement *Is crawl space sealed? <input type="checkbox"/> Yes <input type="checkbox"/> No
Heating	<input type="checkbox"/> Central <input type="checkbox"/> Baseboard <input type="checkbox"/> Radiator <input type="checkbox"/> Wood stove <input type="checkbox"/> Space heater
Cooling	<input type="checkbox"/> Central <input type="checkbox"/> Window Units <input type="checkbox"/> Open windows
Air Quality	Air filters are changed/cleaned every: <input type="checkbox"/> Month <input type="checkbox"/> 3 months <input type="checkbox"/> 6 months <input type="checkbox"/> Year The home has a(n) <input type="checkbox"/> Humidifier <input type="checkbox"/> Dehumidifier <input type="checkbox"/> HEPA filter <input type="checkbox"/> Air purifier <input type="checkbox"/> None
Home Smoke Exposure	<input type="checkbox"/> No exposure to smoke <input type="checkbox"/> Exposure to second hand smoke <input type="checkbox"/> Patient smokes
Animal Exposure <small>(Indicate # of animals)</small>	<input type="checkbox"/> None __ Dog(s) __ Cat(s) __ Bird(s) __ Rabbit(s) __ Horse(s) __ Goat(s) Mice/Rat(s) Guinea pig(s) Hamster(s)
Pests Issues	<input type="checkbox"/> None <input type="checkbox"/> Cockroaches <input type="checkbox"/> Mice/Rodents <input type="checkbox"/> Extermination is performed regularly
Mold Issues	<input type="checkbox"/> None <input type="checkbox"/> Current <input type="checkbox"/> Previous history
Indoor Plants	<input type="checkbox"/> None <input type="checkbox"/> A few <input type="checkbox"/> A lot
Linens	Washed: <input type="checkbox"/> Every few days <input type="checkbox"/> Weekly <input type="checkbox"/> Every 2 weeks <input type="checkbox"/> Monthly <input type="checkbox"/> Infrequently Water Temperature: <input type="checkbox"/> Hot <input type="checkbox"/> Cold <input type="checkbox"/> Warm
Pillows	<input type="checkbox"/> Feather <input type="checkbox"/> Synthetic <input type="checkbox"/> Dust mite covers
Comforter/Mattress	<input type="checkbox"/> Feather <input type="checkbox"/> Synthetic <input type="checkbox"/> Dust mite covers
Flooring	<input type="checkbox"/> Carpet <input type="checkbox"/> Wood <input type="checkbox"/> Tile
Overall Cleanliness	<input type="checkbox"/> Clean <input type="checkbox"/> Dusty <input type="checkbox"/> Neat <input type="checkbox"/> Cluttered

New Patient Questionnaire

Review of Systems: Please mark current AND/OR recurring symptoms

Constitutional	<input type="checkbox"/> Fever <input type="checkbox"/> Chills <input type="checkbox"/> Fatigue <input type="checkbox"/> Decrease appetite <input type="checkbox"/> Night Sweats
Eyes	<input type="checkbox"/> Itchy <input type="checkbox"/> Redness <input type="checkbox"/> Watery <input type="checkbox"/> Redness of eyelid <input type="checkbox"/> Discharge <input type="checkbox"/> Dry <input type="checkbox"/> Worsening vision <input type="checkbox"/> Swelling of eyelid <input type="checkbox"/> Gritty <input type="checkbox"/> Currently wearing contacts <input type="checkbox"/> Currently wearing glasses
Ears	<input type="checkbox"/> Itchy <input type="checkbox"/> Full <input type="checkbox"/> Pressure <input type="checkbox"/> Popping <input type="checkbox"/> Earache <input type="checkbox"/> Ringing <input type="checkbox"/> Vertigo <input type="checkbox"/> Hearing loss <input type="checkbox"/> Drainage
Nose	<input type="checkbox"/> Itching <input type="checkbox"/> Discharge <input type="checkbox"/> Sneezing <input type="checkbox"/> Stuffy <input type="checkbox"/> Nose bleeds <input type="checkbox"/> Loss of smell <input type="checkbox"/> Snoring <input type="checkbox"/> Mouth breathing
Throat	<input type="checkbox"/> Itchy <input type="checkbox"/> Postnasal drip <input type="checkbox"/> Constantly clearing throat <input type="checkbox"/> Sore throat <input type="checkbox"/> Hoarseness <input type="checkbox"/> Difficulty swallowing <input type="checkbox"/> Mouth sores <input type="checkbox"/> Mouth dryness
Head/Neck	<input type="checkbox"/> Headache <input type="checkbox"/> Sinus pain/pressure <input type="checkbox"/> Headaches during certain seasons <input type="checkbox"/> Sinus infections <input type="checkbox"/> Swollen neck glands
Respiratory	<input type="checkbox"/> Difficulty breathing <input type="checkbox"/> Wheezing <input type="checkbox"/> Chest tightness <input type="checkbox"/> Cough <input type="checkbox"/> Sleep apnea <input type="checkbox"/> Breathing interrupts sleep <input type="checkbox"/> Wheezing with exercise
Cardiovascular	<input type="checkbox"/> Chest pain <input type="checkbox"/> Palpitations <input type="checkbox"/> Heart murmur <input type="checkbox"/> Dizziness
Gastrointestinal	<input type="checkbox"/> Heart burn <input type="checkbox"/> Abdominal discomfort <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting <input type="checkbox"/> Bloating <input type="checkbox"/> Diarrhea <input type="checkbox"/> Constipation
Genitourinary	<input type="checkbox"/> Decreased urine output <input type="checkbox"/> Feeling dehydrated <input type="checkbox"/> Urinary incontinence <input type="checkbox"/> Frequent awakenings to urinate <input type="checkbox"/> Pain during urination
Psychiatric	<input type="checkbox"/> Anxiety <input type="checkbox"/> Depression
Neurological	<input type="checkbox"/> Fainting <input type="checkbox"/> Tingling <input type="checkbox"/> Numbness <input type="checkbox"/> Paralysis <input type="checkbox"/> Limb weakness <input type="checkbox"/> Confusion <input type="checkbox"/> Decreased consciousness <input type="checkbox"/> Memory loss <input type="checkbox"/> Abnormality of walk <input type="checkbox"/> Difficulty with balance
Musculoskeletal	<input type="checkbox"/> Muscle aches <input type="checkbox"/> Joint pain <input type="checkbox"/> Limb swelling
Endocrine	<input type="checkbox"/> Increased thirst <input type="checkbox"/> Increased urination <input type="checkbox"/> Heat intolerance <input type="checkbox"/> Cold intolerance <input type="checkbox"/> Alternately too hot/too cold <input type="checkbox"/> Excessive sweating
Skin	<input type="checkbox"/> Itching <input type="checkbox"/> Rash <input type="checkbox"/> Eczema <input type="checkbox"/> Skin lesions <input type="checkbox"/> Hives <input type="checkbox"/> Dermatographic <input type="checkbox"/> Seborrheic dermatitis <input type="checkbox"/> Angioedema <input type="checkbox"/> Dry <input type="checkbox"/> Contact dermatitis
Hematology	<input type="checkbox"/> Bruise easily <input type="checkbox"/> Bleed easily <input type="checkbox"/> Anemic

Additional pertinent information for today's visit:

Name of Person Completing Form: _____

Relationship to Patient: _____

Signature: _____

Date: _____

Please bring a copy of all pertinent labs and medical records to your appointment.

Gary B. Moss, M.D.
Craig S. Koenig, M.D.
Gregory G. Pendell, M.D.
Lisa Deafenbaugh, PA-C
June Raehl, FNP-BC
Kim Pham, NP-C

Herman Laibstain M.D., Ret.
Burton A. Moss M.D., Ret.
John A. Carlston M.D., Ret.
Harvey D. Davis M.D., Ret.
Kenneth R. King M.D., Ret.

HIPAA

ACKNOWLEDGEMENT

I, _____ (patient),
acknowledge that I have received a copy of Allergy & Asthma
Specialist's Notice Regarding Privacy of Personal Health Information.

Date: _____

(Patient or Responsible Party's Signature)

Allergy and Asthma Specialists, Ltd.

Written Financial Policy

Thank you for choosing Allergy and Asthma Specialists, Ltd. Our primary mission is to deliver the best and most comprehensive care available. An important part of our mission is making the cost of optimal care as easy and manageable for our patients as possible by offering several payment options.

Payment Options

You can choose from:

- Payment in full
- In-house payment plans
- Convenient Monthly Payment Plans¹ from CareCredit
 - o Allow you to pay over time
 - o No annual fees or pre-payment penalties

Please note:

We also offer In-house payment plans with multiple options of weekly, bi-weekly and monthly payments, and require a partial payment at the beginning of your treatment.

For patients with insurance, we are happy to work with your carrier to maximize your benefit and bill them for services rendered.²

A fee of \$75 is charged for patients who miss or cancel appointments with less than 24-hour notice.

Allergy and Asthma Specialists, Ltd. charges \$25 for returned checks.

Copays and co-insurances are due at the time of services are rendered.

If you have any questions, please do not hesitate to ask. We are here to help you get the treatment and care you want and need.

Patient, Parent or Guardian Signature

Date

Patient Name (Please Print)

Date of Birth

¹Subject to credit approval

² However, if we do not receive payment from your insurance carrier, you will be responsible for payment of your treatment fees and collection of your benefits directly from your insurance carrier.

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Harvey D. Davis M.D., Ret.
Kenneth R. King M.D., Ret.

APPOINTMENT CANCELLATION AND/OR NO SHOW POLICY
And PATIENT'S WHO ARE RUNNING LATE FOR THEIR APPOINTMENT

We are always happy to be able to work with you and your health care needs and reserve a time in your provider's schedule just for you. However, in consideration of other patients who wish to be seen as soon as possible, we do request at least 24 hours notice prior to cancellation of your appointment to provide us with an opportunity to schedule those patients. A cancellation or no show fee of \$75.00 will apply if our office is not notified at least 24 hours in advance that you will be unable to make your appointment.

As a courtesy, we do call in advance to confirm appointments, however, we consider the patient responsible for remembering the date and time of the appointment.

Patients that are running late are asked to call the office as soon as possible to check with the staff if they will still be able to keep their appointment.

Patients, who are more than 15 minutes late for their appointment, may need to be re-scheduled to another day and time, in consideration of other patients and their scheduled appointment times.

We greatly appreciate your understanding of and cooperation with our office policies, and assisting us with accommodating our patients scheduling needs.

Please sign below that you have read, and acknowledge the above information provided to you. If you would like a copy of any of your paperwork, please ask one of our team to make copies for you.

Patient Name: _____

Patient Signature: _____

Date: _____

**STANDARD AUTHORIZATION OF USE AND RELEASE OF PROTECTED
HEALTH INFORMATION**

Information to be used or released:

- Medical
- Financial

Persons Authorized to use or release information:

Allergy & Asthma Specialists, Ltd.
1704 Sir William Osler Drive
Virginia Beach, Virginia 23454
(757) 481-4383
Fax: (757) 481-4611

Persons to whom information may be released:

Name: _____ Relationship to Patient: _____ Phone #: _____

Name: _____ Relationship to Patient: _____ Phone #: _____

Expiration date of Authorization:

This authorization is effective through _____ unless revoked or terminated by
the patient or the patient's personal representative.

Indefinite

Right to terminate or revoke Authorization:

You may revoke or terminate this authorization by submitting a written revocation to
Allergy & Asthma Specialists, Ltd. attention Privacy Officer.

Potential for re-release:

Information that is disclosed under this authorization may be released again by the person
or organization to which it is sent. The privacy of this information may not be protected
under federal privacy regulation.

Signature:

Name of Patient (Print): _____

Signature of Patient: _____ Date: _____

Signature of Patient Representative: _____

Relationship of Representative to Patient: _____

Allergy & Asthma Specialists, LTD.

- Gary B. Moss, MD
 Craig Koenig, MD
 Gregory Pendell, MD
 Marguerite Lengkeek, MD
 Lisa Deafenbaugh, PA
 Kim Pham, NP

Virginia Beach
 1704 Sir William Osler Drive
 Virginia Beach, VA 23454
 Ph: (757) 481-4383
 Fax: (757) 481-4611

Chesapeake
 300 Medical Pkwy, Ste. 100
 Chesapeake, VA 23320
 Ph: (757) 547-7702
 Fax: (757) 548-2725

Norfolk
 155 Kingsley Lane, Suite 210
 Norfolk, VA 23505
 Ph: (757) 583-4382
 Fax: (757) 480-3675

Medical Record Release

Release Medical Records To / From (Circle One)

Allergy & Asthma Specialists, LTD
 1704 Sir William Osler Drive
 Virginia Beach, VA 23454
 Phone: 757-481-4383 Fax: 757-481-4611

Release Medical Records To / From (Circle One)

Information Requested

- Complete Medical Record PFTs Other: _____
 Labs Allergy Skin Test/Formula/Shot Record _____
 X-Ray Reports Medical Record from Previous Year _____
 CT Report

Patient Information

Please Print

Patient Name: _____ Date of Birth: _____
 Address: _____ City: _____
 State: _____ Zip: _____ Phone Number: _____
 Legal Guardian (if applicable): _____ Relationship: _____

Terms of Disclosure

By signing this release, I hereby authorize you to release the medical information indicated above. I understand this authorization will remain in effect for two years unless otherwise indicated. I have the right to revoke this authorization in writing at any time by writing to the health care provider listed above, except to the extent that action has already been taken based on this authorization. Information used or disclosed as a result of this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state law. My healthcare and payment of that healthcare will not be conditioned upon receipt of this signed authorization

Signature of Patient

Date: _____

Signature of Legal Guardian (if applicable)

Date: _____

ALLERGY & ASTHMA SPECIALISTS, LTD.
Notice of Privacy Practices

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

If you have any questions about this Notice please contact the Privacy Officer at:

481-4383

Effective Date: April 14, 2003

Revised: April 1, 2013

We are committed to protect the privacy of your personal health information (PHI).

This Notice of Privacy Practices (Notice) describes how we may use within our practice or network and disclose (share outside of our practice or network) your PHI to carry out treatment, payment or health care operations. We may also share your information for other purposes that are permitted or required by law. This Notice also describes your rights to access and control your PHI.

We are required by law to maintain the privacy of your PHI. We will follow the terms outlined in this Notice.

We may change our Notice, at any time. Any changes will apply to all PHI. Upon your request, we will provide you with any revised Notice by:

- Posting the new Notice in our office.
- If requested, making copies of the new Notice available in our office or by mail.
- Posting the revised Notice on our website: www.allergydocs.net

Uses and Disclosures of Protected Health Information

We may use or disclose (share) your PHI to provide health care treatment for you.

Your PHI may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you.

EXAMPLE: Your PHI may be provided to a physician to whom you have been referred for evaluation to ensure that the physician has the necessary information to diagnose or treat you. We may also share your PHI from time-to-time to another physician or health care provider (e.g., a specialist or laboratory) who, at the request of your physician, becomes involved in your care by providing assistance with your health care diagnosis or treatment to your physician.

We may also share your PHI with people outside of our practice that may provide medical care for you such as home health agencies.

We may use and disclose your PHI to obtain payment for services. We may provide your PHI to others in order to bill or collect payment for services. There may be services for which we share information with your health plan to determine if the service will be paid for.

PHI may be shared with the following:

- Billing companies
- Insurance companies, health plans
- Government agencies in order to assist with qualification of benefits
- Collection agencies

EXAMPLE: You are seen at our practice for a procedure. We will need to provide a listing of services such as x-rays to your insurance company so that we can get paid for the procedure. We may at times contact your health care plan to receive approval PRIOR to performing certain procedures to ensure the services will be paid for. This will require sharing of your PHI.

We may use or disclose, as-needed, your PHI in order to support the business activities of this practice which are called health care operations.

EXAMPLES:

- Training students, other health care providers, or ancillary staff such as billing personnel to help them learn or improve their skills.
- Quality improvement processes which look at delivery of health care and for improvement in processes which will provide safer, more effective care for you.
- Use of information to assist in resolving problems or complaints within the practice.

We may use and disclose your PHI in other situations without your permission:

- If required by law: The use or disclosure will be made in compliance with the law and will be limited to the relevant requirements of the law. For example, we may be required to report gunshot wounds or suspected abuse or neglect.
- Public health activities: The disclosure will be made for the purpose of controlling disease, injury or disability and only to public health authorities permitted by law to collect or receive information. We may also notify individuals who may have been exposed to a disease or may be at risk of contracting or spreading a disease or condition.
- Health oversight agencies: We may disclose protected health information to a health oversight agency for activities authorized by law, such as audits, investigations, and inspections. Oversight agencies seeking this information include government agencies that oversee the health care system, government benefit programs, other government regulatory programs and civil rights laws.
- Legal proceedings: To assist in any legal proceeding or in response to a court order, in certain conditions in response to a subpoena, or other lawful process.
- Police or other law enforcement purposes: The release of PHI will meet all applicable legal requirements for release.

- Coroners, funeral directors: We may disclose protected health information to a coroner or medical examiner for identification purposes, determining cause of death or for the coroner or medical examiner to perform other duties authorized by law
- Medical research: We may disclose your protected health information to researchers when their research has been approved by an institutional review board that has reviewed the research proposal and established protocols to ensure the privacy of your protected health information.
- Special government purposes: Information may be shared for national security purposes, or if you are a member of the military, to the military under limited circumstances.
- Correctional institutions: Information may be shared if you are an inmate or under custody of law which is necessary for your health or the health and safety of other individuals.
- Workers' Compensation: Your protected health information may be disclosed by us as authorized to comply with workers' compensation laws and other similar legally-established programs.

Other uses and disclosures of your health information.

Business Associates: Some services are provided through the use of contracted entities called "business associates". We will always release only the minimum amount of PHI necessary so that the business associate can perform the identified services. We require the business associate(s) to appropriately safeguard your information. Examples of business associates include billing companies or transcription services.

Health Information Exchange: We may make your health information available electronically to other healthcare providers outside of our facility who are involved in your care.

Fundraising activities: We may contact you in an effort to raise money. You may opt out of receiving such communications.

Treatment alternatives: We may provide you notice of treatment options or other health related services that may improve your overall health.

Appointment reminders: We may contact you as a reminder about upcoming appointments or treatment.

We may use or disclose your PHI in the following situations UNLESS you object.

- We may share your information with friends or family members, or other persons directly identified by you at the level they are involved in your care or payment of services. If you are not present or able to agree/object, the healthcare provider using professional judgment will determine if it is in your best interest to share the information. For example, we may discuss post procedure instructions with the person who drove you to the facility unless you tell us specifically not to share the information.
- We may use or disclose protected health information to notify or assist in notifying a family member, personal representative or any other person that is responsible for your care of your location, general condition or death.

- We may use or disclose your protected health information to an authorized public or private entity to assist in disaster relief efforts.

The following uses and disclosures of PHI require your written authorization:

- Marketing
- Disclosures of for any purposes which require the sale of your information
- Release of psychotherapy notes: Psychotherapy notes are notes by a mental health professional for the purpose of documenting a conversation during a private session. This session could be with an individual or with a group. These notes are kept separate from the rest of the medical record and do not include: medications and how they affect you, start and stop time of counseling sessions, types of treatments provided, results of tests, diagnosis, treatment plan, symptoms, prognosis.

All other uses and disclosures not recorded in this Notice will require a written authorization from you or your personal representative.

Written authorization simply explains how you want your information used and disclosed. Your written authorization may be revoked at any time, in writing. Except to the extent that your doctor or this practice has used or released information based on the direction provided in the authorization, no further use or disclosure will occur.

Your Privacy Rights

You have certain rights related to your protected health information. All requests to exercise your rights must be made in writing. [Describe how the patient may obtain the written request document and to whom the request should be directed, i.e. practice manager, privacy officer.]

You have the right to see and obtain a copy of your protected health information.

This means you may inspect and obtain a copy of protected health information about you that is contained in a designated record set for as long as we maintain the protected health information. If requested we will provide you a copy of your records in an electronic format. There are some exceptions to records which may be copied and the request may be denied. We may charge you a reasonable cost based fee for a copy of the records.

You have the right to request a restriction of your protected health information.

You may request for this practice not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. We are not required to agree with these requests. If we agree to a restriction request we will honor the restriction request unless the information is needed to provide emergency treatment.

There is one exception: we must accept a restriction request to restrict disclosure of information to a health plan if you pay out of pocket in full for a service or product unless it is otherwise required by law.

You have the right to request for us to communicate in different ways or in different locations.

We will agree to reasonable requests. We may also request alternative address or other method of contact such as mailing information to a post office box. We will not ask for an explanation from you about the request.

You may have the right to request an amendment of your health information.

You may request an amendment of your health information if you feel that the information is not correct along with an explanation of the reason for the request. In certain cases, we may deny your request for an amendment at which time you will have an opportunity to disagree.

You have the right to a list of people or organizations who have received your health information from us.

This right applies to disclosures for purposes other than treatment, payment or healthcare operations. You have the right to obtain a listing of these disclosures that occurred after April 14, 2003. You may request them for the previous six years or a shorter timeframe. If you request more than one list within a 12 month period you may be charged a reasonable fee.

Additional Privacy Rights

- You have the right to obtain a paper copy of this notice from us, upon request. We will provide you a copy of this Notice the first day we treat you at our facility. In an emergency situation we will give you this Notice as soon as possible.
- You have a right to receive notification of any breach of your protected health information.

Complaints

If you think we have violated your rights or you have a complaint about our privacy practices you can contact:

Privacy Officer , 481-4383

You may also complain to the United States Secretary of Health and Human Services if you believe your privacy rights have been violated by us.

If you file a complaint we will not retaliate against you for filing a complaint.

This notice was published and becomes effective on April 1, 2003

Allergy & Asthma Specialists, LTD.

- Gary B. Moss, MD
 Craig Koenig, MD
 Gregory Pendell, MD
 Marguerite Lengkeek, MD
 Lisa Deafenbaugh, PA
 Kim Pham, NP

Virginia Beach
 1704 Sir William Osler Drive
 Virginia Beach, VA 23454
 Ph: (757) 481-4383
 Fax: (757) 481-4611

Chesapeake
 300 Medical Pkwy, Ste. 100
 Chesapeake, VA 23320
 Ph: (757) 547-7702
 Fax: (757) 548-2725

Norfolk
 155 Kingsley Lane, Suite 210
 Norfolk, VA 23505
 Ph: (757) 583-4382
 Fax: (757) 480-3675

Medical Record Release

Release Medical Records To / From (Circle One)

Allergy & Asthma Specialists, LTD
 1704 Sir William Osler Drive
 Virginia Beach, VA 23454
 Phone: 757-481-4383 Fax: 757-481-4611

Release Medical Records To / From (Circle One)

Information Requested

- Complete Medical Record PFTs Other: _____
 Labs Allergy Skin Test/Formula/Shot Record _____
 X-Ray Reports Medical Record from Previous Year _____
 CT Report

Patient Information

Please Print

Patient Name: _____ Date of Birth: _____
 Address: _____ City: _____
 State: _____ Zip: _____ Phone Number: _____
 Legal Guardian (if applicable): _____ Relationship: _____

Terms of Disclosure

By signing this release, I hereby authorize you to release the medical information indicated above. I understand this authorization will remain in effect for two years unless otherwise indicated. I have the right to revoke this authorization in writing at any time by writing to the health care provider listed above, except to the extent that action has already been taken based on this authorization. Information used or disclosed as a result of this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state law. My healthcare and payment of that healthcare will not be conditioned upon receipt of this signed authorization.

Signature of Patient

Date: _____

Signature of Legal Guardian (if applicable)

Date: _____